**INTEREST RATES MARKET NOTICE**

**Date: 25 March 2015**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IVC055”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 26 March 2015.

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** IVC055

**Nominal Issued** R 80,000,000.00

**Issue Price** 100 %

**Coupon** …% (3 Month JIBAR as at 26 March 2015 of …% plus 200 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 26 March 2020

**Books Close** 17 June, 17 September, 17 December, 17 March

**Interest Payment Date(s)** 26 June, 26 September, 26 December, 26 March

**Last Day to Register** By 17:00 on16 June, 16 September, 16 December, 16 March

**Issue Date** 26 March 2015

**Date Convention** Following

**Interest Commencement Date** 26 March 2015

**First Interest Payment Date** 26 June 2015

**ISIN No.** ZAG000124801

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVC055%20Pricing%20Supplement%2020150325.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IVC055%20Pricing%20Supplement%2020150325.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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